

AT A GLANCE

We are a leading provider of scientific technology and expertise to academic and commercial partners worldwide

What we do

We develop and manufacture market-leading imaging, analysis and fabrication tools that accelerate new scientific breakthroughs. Our technology and market insight place us in a unique position to anticipate global drivers and connect academic researchers with commercial applications engineers, acting as a catalyst that powers real world progress.

Materials & Characterisation

Materials imaging and analysis solutions and advanced etch and deposition systems for compound semiconductor devices

➔ For more information / Pages 27 to 29

Research & Discovery

Scientific cameras, microscopy, cryogenic and superconducting magnet technology and X-ray tubes

➔ For more information / Pages 30 to 32

Service & Healthcare

Customer service and support for our own products and for third-party MRI scanners in Japan

➔ For more information / Page 33



Revenue split by sector

Materials & Characterisation	£252.2m
Research & Discovery	£142.1m
Service & Healthcare	£76.1m

From 2024/25, we will report in a new divisional structure.

➔ For further details / Pages 10 to 15

From 2024 the Group will report against a new divisional structure:

Imaging & Analysis

Microscopy, cameras, analytical instruments and software

Advanced Technologies

Compound semiconductor fabrication equipment, cryogenic and superconducting magnet technology and X-ray tubes

+2,000
Employees

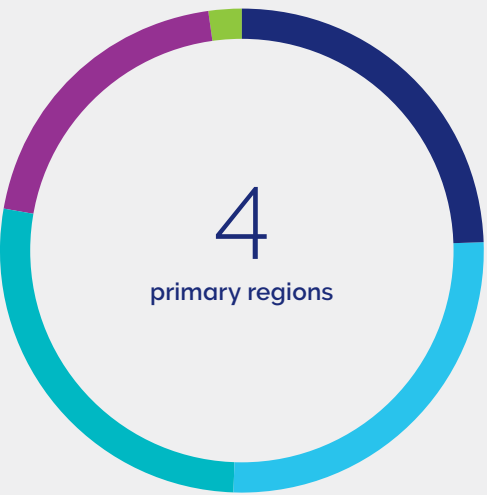
25
Base locations

23
Countries from which we operate



Where we operate

We sell products and services all over the world, employing more than 2,000 people across 25 bases in 23 countries.



Revenue by region

Europe	£116.1m
North America	£122.9m
China	£127.4m
Japan and ESEA	£94.1m
Rest of world	£9.9m

Who we work with

We work with thousands of academic and commercial organisations in three key structural growth markets.



Revenue by market

Materials Analysis	£201.0m
Semiconductor	£126.9m
Healthcare & Life Science	£90.6m
Other markets, including quantum	£51.9m